



## Patient Information - Please Print

Patient's Name: (LAST) \_\_\_\_\_ (FIRST) \_\_\_\_\_ (MIDDLE INITIAL) \_\_\_\_\_

Local Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_ Email: \_\_\_\_\_

Billing Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Home Phone: ( ) \_\_\_\_\_ Pref Y / N Cell Phone: ( ) \_\_\_\_\_ Pref Y / N

Age: \_\_\_\_\_ Date of Birth: \_\_\_\_/\_\_\_\_/\_\_\_\_ Sex  M  F Social Security #: \_\_\_\_\_

Emergency Contact: \_\_\_\_\_ Relationship: \_\_\_\_\_ Phone: ( ) \_\_\_\_\_

Marital Status:  Single  Married  Divorced  Separated  Widowed  Minor

Ethnicity:  Hispanic or Latino  Not Hispanic or Latino  Unknown  Declined to Specify

Race:  American Indian  Asian  African American  White  Other Race  Declined to Specify

If Minor, Responsible Parties: \_\_\_\_\_

If different address than above: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

### **Health Insurance Information:**

Primary Insurance Carrier: \_\_\_\_\_ Policy #: \_\_\_\_\_

Insurance Policy Holder: \_\_\_\_\_ Policy Holder DOB: \_\_\_\_\_

**If Auto Accident Case:** Date of Accident: \_\_\_\_\_ State: \_\_\_\_\_

YOUR Auto Insurance Carrier: \_\_\_\_\_ Phone #: \_\_\_\_\_

YOUR Claim #: \_\_\_\_\_ YOUR Policy #: \_\_\_\_\_

Adjusters Name: \_\_\_\_\_ Attorney: \_\_\_\_\_

Attorney Phone#: \_\_\_\_\_ Contact/Case Manager: \_\_\_\_\_

### **If Worker's Compensation Case:**

Employer: \_\_\_\_\_ Date of Injury: \_\_\_\_\_

Workman's Comp Insurance Co: \_\_\_\_\_ Phone #: \_\_\_\_\_

Claims Mailing Address: \_\_\_\_\_

Claim #: \_\_\_\_\_ Case Manager: \_\_\_\_\_

**I understand that all health or auto insurance policies are an arrangement or agreement between myself and the insurance carrier. I further accept and agree to be personally liable for the timely payment of any balance left unpaid by an insurance carrier. I further understand that if I suspend or terminate my care with Sarasota Medical Center, any fees for professional services rendered to me will be immediately due and payable. Further, if for any reason, any legal action is necessary to collect any unpaid balances incurred by me, for medical treatment with Sarasota Medical Center, I agree to be personally responsible for all court costs and reasonable attorney's fees incurred for the enforcement of this agreement.**

Patient/Guardian Signature: \_\_\_\_\_ Date: \_\_\_\_\_

# Medical History

Please fill out to the best of your ability and focus on what is pertinent to today.

Name: \_\_\_\_\_ Age: \_\_\_\_\_ Date of Birth: \_\_\_\_\_ Sex: \_\_\_\_\_ Date: \_\_\_\_\_

**General Health Status:**

Please rate your health:      \_\_\_ Excellent      \_\_\_ Good      \_\_\_ Fair      \_\_\_ Poor  
 Exercise:                      \_\_\_ Athlete      \_\_\_ Heavy      \_\_\_ Daily      \_\_\_ Moderate      \_\_\_ None  
 Health Habits: Smoking \_\_\_ No \_\_\_ Yes, \_\_\_ packs/day \_\_\_ Years      Alcohol \_\_\_ No \_\_\_ Yes, \_\_\_ drinks per week

**Family History:**

Please list if your father, mother, sibling, grandparent, or aunt/ uncle has had any of the following conditions.

Arthritis : _____	Cancer: _____
Cholesterol: _____	Diabetes: _____
Heart Disease: _____	Hypertension: _____
Psychological: _____	Seizure/ Epilepsy: _____
Stroke: _____	Other: _____

Allergies: \_\_\_\_\_

Prescription Medications: \_\_\_\_\_

Non-Prescription Medications/ Vitamins/ Supplements/ Herbs: \_\_\_\_\_

Previous Surgeries/ Hospitalizations: _____	Year: _____
_____	Year: _____
_____	Year: _____
_____	Year: _____

<b>Cardiovascular:</b>	<b>Yes</b>	<b>No</b>	<b>Respiratory</b>	<b>Yes</b>	<b>No</b>	<b>Gastrointestinal</b>	<b>Yes</b>	<b>No</b>	<b>Musculoskeletal</b>	<b>Yes</b>	<b>No</b>
Heart Attack	( )	( )	Recent Infection	( )	( )	Hepatitis	( )	( )	Fractures	( )	( )
Chest Pain	( )	( )	Asthma	( )	( )	Jaundice	( )	( )	Dislocations	( )	( )
Pacemaker/Defibrillator	( )	( )	Pneumonia	( )	( )	Ulcer	( )	( )	Joint Pains	( )	( )
Leg/Ankle Swelling	( )	( )	Tuberculosis	( )	( )	Hiatal Hernia	( )	( )	Arthritis	( )	( )
Palpitations	( )	( )	Chronic Cough	( )	( )	Pancreatitis	( )	( )	Back Pain	( )	( )
Irregular Pulse	( )	( )	Shortness of Breath	( )	( )	Vomiting Blood	( )	( )	Neck Stiffness	( )	( )
Muscle pain/cramps	( )	( )	COPD	( )	( )	Colitis	( )	( )	Neck Immobility	( )	( )
Heart Murmur/Arrhythmia	( )	( )	CPAP Machine	( )	( )	Blood in Stool	( )	( )	<b>Last Menstrual Period:</b>		
Abnormal EKG	( )	( )	<b>Neurological</b>			<b>Yes</b>			<b>No</b>		
High Blood Pressure	( )	( )	Stroke/ TA	( )	( )	Hemorrhoids	( )	( )	<b>Using Other Providers?</b>		
<b>Eyes, Ears, Nose, Throat</b>			Migraine	( )	( )	Change in Bowels	( )	( )	Cardiologist	( )	( )
Hearing Loss	( )	( )	Black Out Spells	( )	( )	<b>Genitourinary</b>			Chiropractor	( )	( )
Uncorrectable Vision Loss	( )	( )	Dizziness	( )	( )	Bladder Infection	( )	( )	Dentist	( )	( )
Fever Blisters	( )	( )	Weakness/Paralysis	( )	( )	Kidney Infection	( )	( )	Dentist	( )	( )
Swallowing Difficulty	( )	( )	Motion/Car Sickness	( )	( )	UTI	( )	( )	Family Doctor	( )	( )
<b>Blood/ Lymphatic</b>			<b>Endocrine</b>			<b>Yes</b>			<b>No</b>		
Bleeding Disorder	( )	( )	Diabetes	( )	( )	Stones in Urine	( )	( )	Gastroenterology	( )	( )
Anemia	( )	( )	Thyroid Problems	( )	( )	Blood in Urine	( )	( )	Neurologist	( )	( )
Transfusions	( )	( )	Pituitary Problems	( )	( )	Incontinence	( )	( )	OB/GYN	( )	( )
						Blockage of Urine	( )	( )	Orthopedist	( )	( )
						Prostrate Problem	( )	( )	Rheumatologist	( )	( )



**9. During the accident:**

Did your body strike the inside of your vehicle?  
 Yes  No  
 If yes, describe \_\_\_\_\_  
 \_\_\_\_\_

Did you lose consciousness during the injury?  
 Yes  No  
 If yes, for how long? \_\_\_\_\_  
 \_\_\_\_\_

Your vehicle's estimated damage? \$ \_\_\_\_\_

Damage to their vehicle:  Mild  Moderate  Totaled

Did police show up at the scene?  Yes  No

Was an accident report filled out?  Yes  No

**10. After the accident:**

Check your symptoms right after/and few days following:

Face pain  Fatigue  Diarrhea  
 Cold Hands  Cold feet  Tension  
 Nausea  Nervousness  Chest pain  
 Fainting  Fatigue  Anxiety  
 Loss of taste  Depression  
 Loss of smell  Pain behind eyes  
 Constipation  Blurred Vision  
 Ringing in ears  
 Shortness of breath  
 Other \_\_\_\_\_

**11. Emergency Room?**

Where did you go after the accident?  Home  Work  Hospital ER  Private Doctor

If you went to the hospital:  
 Hospital Name: \_\_\_\_\_ Doctor Seen: \_\_\_\_\_

When did you go?  Day of Accident  Next Day  Other time \_\_\_\_\_

How did you get there?  Drove self  Somebody else  Ambulance  Police

Were you admitted?  Yes  No

Were X-rays done?  Yes  No Body parts X-rayed? \_\_\_\_\_

The X-rays revealed \_\_\_\_\_

Were MRI's done?  Yes  No Body parts MRI? \_\_\_\_\_

The MRI's revealed \_\_\_\_\_

Was lab work done?  Yes  No What lab work? \_\_\_\_\_

Treatments:  Cervical Collar  Ice  Stitches Other \_\_\_\_\_

Medications Prescribed: \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

Follow-up instructions: \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

**12. Treatment History:**

Have you ever been in a previous auto/motorcycle/bicycle accident?  Yes  No If Yes, when \_\_\_\_\_

If Yes, what were your injuries? \_\_\_\_\_  
 \_\_\_\_\_

Fill in any other doctor(s) seen prior to your first visit to this office.

1. Dr. \_\_\_\_\_ First visit date: \_\_\_\_\_  
 Specialty: \_\_\_\_\_ X-rays done?  Yes  No  
 Types of treatments received: \_\_\_\_\_  
 How many treatments received? \_\_\_\_\_ Currently treating?  Yes  No  
 Did treatments benefit you?  Yes  No Last visit date: \_\_\_\_\_

2 Dr. \_\_\_\_\_ First visit date: \_\_\_\_\_  
 Specialty: \_\_\_\_\_ X-rays done?  Yes  No  
 Types of treatments received: \_\_\_\_\_  
 How many treatments received? \_\_\_\_\_ Currently treating?  Yes  No  
 Did treatments benefit you?  Yes  No Last visit date: \_\_\_\_\_

### 13. Body Symptoms

<p><b>Neck Problems</b></p> <p><input type="checkbox"/> Pain <input type="checkbox"/> Pain that causes headaches  <input type="checkbox"/> Spasms <input type="checkbox"/> Popping/Clicking sound</p> <p>Pain/numbness/tingling/weakness:  <input type="checkbox"/> Down RIGHT arm <input type="checkbox"/> Down LEFT arm  <input type="checkbox"/> Down RIGHT Upper Back  <input type="checkbox"/> Down LEFT Upper Back</p>	<p><b>Head Problems</b></p> <p><input type="checkbox"/> Headaches <input type="checkbox"/> Dizziness  <input type="checkbox"/> Balance Problems <input type="checkbox"/> Mood Swings  <input type="checkbox"/> Memory Loss <input type="checkbox"/> Irritability  <input type="checkbox"/> Sleep Difficulties  <input type="checkbox"/> Flashbacks to accident  <input type="checkbox"/> Disoriented/Confusion  <input type="checkbox"/> Attention Problems</p>	<p><b>Jaw Problems</b></p> <p><input type="checkbox"/> Pain <input type="checkbox"/> Clicking  <input type="checkbox"/> Pain while chewing  <input type="checkbox"/> Pain while talking  <input type="checkbox"/> Pain while yawning  <input type="checkbox"/> Pain moving jaw side to side  <input type="checkbox"/> Other _____</p>
<p><b>Shoulder Pain</b></p> <p><input type="checkbox"/> Left <input type="checkbox"/> Right <input type="checkbox"/> Both  <input type="checkbox"/> Left <input type="checkbox"/> Right <input type="checkbox"/> Both  <input type="checkbox"/> Sharp <input type="checkbox"/> Dull <input type="checkbox"/> Ache  <input type="checkbox"/> Stabbing  <input type="checkbox"/> Other _____</p>	<p><b>Upper Arm Pain</b></p> <p><input type="checkbox"/> Left <input type="checkbox"/> Right <input type="checkbox"/> Both  <input type="checkbox"/> Sharp <input type="checkbox"/> Dull <input type="checkbox"/> Ache  <input type="checkbox"/> Stabbing  <input type="checkbox"/> Other _____</p>	<p><b>Elbow Pain</b></p> <p><input type="checkbox"/> Left <input type="checkbox"/> Right <input type="checkbox"/> Both  <input type="checkbox"/> Sharp <input type="checkbox"/> Dull <input type="checkbox"/> Ache  <input type="checkbox"/> Stabbing  <input type="checkbox"/> Other _____</p>
<p><b>Forearm Pain</b></p> <p><input type="checkbox"/> Left <input type="checkbox"/> Right <input type="checkbox"/> Both  <input type="checkbox"/> Sharp <input type="checkbox"/> Dull <input type="checkbox"/> Ache  <input type="checkbox"/> Stabbing  <input type="checkbox"/> Other _____</p>	<p><b>Wrist Pain</b></p> <p><input type="checkbox"/> Left <input type="checkbox"/> Right <input type="checkbox"/> Both  <input type="checkbox"/> Sharp <input type="checkbox"/> Dull <input type="checkbox"/> Ache  <input type="checkbox"/> Stabbing  <input type="checkbox"/> Other _____</p>	<p><b>Hand Pain</b></p> <p><input type="checkbox"/> Left <input type="checkbox"/> Right <input type="checkbox"/> Both  <input type="checkbox"/> Sharp <input type="checkbox"/> Dull <input type="checkbox"/> Ache  <input type="checkbox"/> Stabbing  <input type="checkbox"/> Other _____</p>
<p><b>Chest Pain</b> <input type="checkbox"/> Yes <input type="checkbox"/> No  <b>Stomach Pain</b> <input type="checkbox"/> Yes <input type="checkbox"/> No</p>	<p><b>Mid &amp; Upper Back Pain</b></p> <p><input type="checkbox"/> Sharp <input type="checkbox"/> Dull <input type="checkbox"/> Ache  <input type="checkbox"/> Stabbing <input type="checkbox"/> Spasms  <input type="checkbox"/> Numbness down the RIGHT side              Into the shoulder, arm or hand  <input type="checkbox"/> Numbness down the LEFT side              Into the shoulder, arm or hand</p>	<p><b>Low Back Pain</b></p> <p><input type="checkbox"/> Sharp <input type="checkbox"/> Dull <input type="checkbox"/> Ache  <input type="checkbox"/> Stabbing <input type="checkbox"/> Spasms  <input type="checkbox"/> Numbness down the RIGHT side              Into the buttock ,leg or foot  <input type="checkbox"/> Numbness down the LEFT side              Into the buttock ,leg or foot</p>
<p><b>Pelvic or Sacral (Tail Bone) Pain</b></p> <p><input type="checkbox"/> Sharp <input type="checkbox"/> Dull <input type="checkbox"/> Ache  <input type="checkbox"/> Stabbing <input type="checkbox"/> Spasms  <input type="checkbox"/> Numbness down the RIGHT side              Into the buttock ,leg or foot  <input type="checkbox"/> Numbness down the LEFT side              Into the buttock ,leg or foot</p>	<p><b>Hip Pain</b></p> <p><input type="checkbox"/> Left <input type="checkbox"/> Right <input type="checkbox"/> Both  <input type="checkbox"/> Sharp <input type="checkbox"/> Dull <input type="checkbox"/> Ache  <input type="checkbox"/> Stabbing  <input type="checkbox"/> Other _____</p>	<p><b>Upper Leg Pain</b></p> <p><input type="checkbox"/> Left <input type="checkbox"/> Right <input type="checkbox"/> Both  <input type="checkbox"/> Sharp <input type="checkbox"/> Dull <input type="checkbox"/> Ache  <input type="checkbox"/> Stabbing  <input type="checkbox"/> Other _____</p>
<p><b>Knee Pain</b></p> <p><input type="checkbox"/> Left <input type="checkbox"/> Right <input type="checkbox"/> Both  <input type="checkbox"/> Sharp <input type="checkbox"/> Dull <input type="checkbox"/> Ache  <input type="checkbox"/> Stabbing  <input type="checkbox"/> Other _____</p>	<p><b>Calf Pain</b></p> <p><input type="checkbox"/> Left <input type="checkbox"/> Right <input type="checkbox"/> Both  <input type="checkbox"/> Sharp <input type="checkbox"/> Dull <input type="checkbox"/> Ache  <input type="checkbox"/> Stabbing  <input type="checkbox"/> Other _____</p>	<p><b>Ankle Pain</b></p> <p><input type="checkbox"/> Left <input type="checkbox"/> Right <input type="checkbox"/> Both  <input type="checkbox"/> Sharp <input type="checkbox"/> Dull <input type="checkbox"/> Ache  <input type="checkbox"/> Stabbing  <input type="checkbox"/> Other _____</p>
<p><b>Foot Pain</b></p> <p><input type="checkbox"/> Left <input type="checkbox"/> Right <input type="checkbox"/> Both  <input type="checkbox"/> Sharp <input type="checkbox"/> Dull <input type="checkbox"/> Ache  <input type="checkbox"/> Stabbing  <input type="checkbox"/> Other _____</p>	<p><b>Lacerations/Cuts/Bruising</b></p> <p><input type="checkbox"/> Head <input type="checkbox"/> Face <input type="checkbox"/> Neck  <input type="checkbox"/> Seat Belt Bruising  <input type="checkbox"/> Cuts/Bruise on Chest  <input type="checkbox"/> Cuts/Bruise on Arms  <input type="checkbox"/> Cuts/Bruise on Legs  <input type="checkbox"/> Other _____</p>	

## 14. Pain Disability Questionnaire

Please answer every question by making an X along the line to show how much your pain problem has affected you (from having no problems at all to having the most severe problems you can imagine).

1. Does your pain interfere with your normal work inside and outside the home?  
 \_\_\_\_\_  
 Work normally Unable to work at all
2. Does your pain interfere with personal care (such as washing, dressing, etc.)?  
 \_\_\_\_\_  
 Take care of myself completely Need help with all my personal care
3. Does your pain interfere with your traveling?  
 \_\_\_\_\_  
 Travel anywhere I like Only travel to see doctors
4. Does your pain affect your ability to sit or stand?  
 \_\_\_\_\_  
 No problems Cannot sit / stand at all
5. Does your pain affect your ability to lift overhead, grasp objects, or reach for things?  
 \_\_\_\_\_  
 No problems Cannot do at all
6. Does your pain affect your ability to lift objects off the floor, bend, stoop, or squat?  
 \_\_\_\_\_  
 No problems Cannot do at all
7. Does your pain affect your ability to walk or run?  
 \_\_\_\_\_  
 No problems Cannot walk / run at all
8. Has your income declined since your pain began?  
 \_\_\_\_\_  
 No decline Lost all income
9. Do you have to take pain medication every day to control your pain?  
 \_\_\_\_\_  
 No medication needed On pain medication throughout the day
10. Does your pain force you to see doctors much more often than before your pain began?  
 \_\_\_\_\_  
 Never see doctors See doctors weekly
11. Does your pain interfere with your ability to see the people who are important to you as much as you would like?  
 \_\_\_\_\_  
 No problem Never see them
12. Does your pain interfere with recreational activities and hobbies that are important to you?  
 \_\_\_\_\_  
 Normal activity No recreation/hobbies at all
13. Do you need the help of your family and friends to complete everyday tasks (including both work outside the home and housework) because of your pain?  
 \_\_\_\_\_  
 Never need help Need help all the time
14. Do you feel more depressed, tense or anxious than before your pain began?  
 \_\_\_\_\_  
 No depression/tension Severe depression/tension.
15. Are there emotional problems caused by your pain that interfere with your family, social, or work activities?  
 \_\_\_\_\_  
 No problems Severe problems

Rate your overall pain level below:

0	1	2	3	4	5	6	7	8	9	10
---	---	---	---	---	---	---	---	---	---	----

No Pain

Excruciating pain



**Doctor's Lien**

C. John Mason, MD    Joaquin J. Aristimuño, MD    Steven O. Gaeta, DC    Yishai Sprung, PT

2830 Bee Ridge Road  
Sarasota, FL 34239

Patient's Name: \_\_\_\_\_

Date of Accident: \_\_\_\_\_

**Lien & Agreement**

**Lien**

I, hereby authorize and give a lien, in favor of Good Business LLC dba Sarasota Medical Center and its doctors within, on any settlement, claim, judgement or verdict as a result of said accident. I authorize and direct you, as my insurance carrier, second party insurance, third party insurance carrier and my attorney, to pay directly to Good Business LLC dba Sarasota Medical Center, such sums as may be due or owed to Good Business LLC dba Sarasota Medical Center for services rendered to me, and to withhold such sums for such settlement, claim, judgment, or verdict as may be necessary to protect Good Business LLC dba Sarasota Medical Center and its doctors within.

**Agreement**

I fully understand that I am directly and fully responsible to Good Business LLC dba Sarasota Medical Center for all medical and physical therapy bills or charges submitted by Good Business LLC dba Sarasota Medical Center or his office for services rendered to me, and that this agreement solely for Good Business LLC dba Sarasota Medical Center's additional protection and consideration of their awaiting payment. I further understand that such payment is not contingent on any settlement, claim, judgement, or verdict by which I may eventually recover said fee.

**Enforcement**

The undersigned patient accepts and agrees to be bound by the terms and conditions of this lien and/ or any accompanying agreement.

The undersigned agrees that if he/ she is responsible for violation of the terms and conditions of this agreement, that he/ she will be responsible for all attorney's fees and court costs associated with the collection of any outstanding balances owed to Good Business LLC dba Sarasota Medical Center.

\_\_\_\_\_  
Signature of Patient/ Guardian

\_\_\_\_\_  
Date

\_\_\_\_\_  
Printed Patient/ Guardian Name



## Informed Consent to Care

You are the decision maker for your health care, Part of our role is to provide you with information to assist you in making informed choices, This process is often referred to as "informed consent" and involves your understanding and agreement regarding the care we recommend, the benefits and risks associated with the care, alternatives, and the potential effect on your health if you choose not to receive the care.

We may conduct some diagnostic or examination procedures if indicated. Any examinations or tests conducted will be carefully performed but may be uncomfortable.

Chiropractic care centrally involves what is known as a chiropractic adjustment. There may be additional supportive procedures or recommendations as well. When providing an adjustment, we use our hands or an instrument to reposition anatomical structures, such as vertebrae. Potential benefits of an adjustment include restoring normal joint motion, reducing swelling and inflammation in a joint, reducing pain in the joint, and improving neurological functioning and overall well-being,

It is important that you understand, as with all health care approaches, results are not guaranteed, and there is no promise to cure. As with all types of health care interventions, there are some risks to care, including, but not limited to: muscle spasms, aggravating and/or temporary increase in symptoms, lack of improvement of symptoms, burns and/or scarring from electrical stimulation and from hot or cold therapies, including but not limited to hot packs and ice, fractures (broken bones), disc injuries, strokes, dislocations, strains, and sprains. With respect to strokes, there is a rare but serious condition known as an "arterial dissection" that typically is caused by a tear in the inner layer of the artery that may cause the development of a thrombus (clot) with the potential to lead to a stroke, The best available scientific evidence supports the understanding that chiropractic adjustment does not cause a dissection in a normal, healthy artery, Disease processes, genetic disorders, medications, and vessel abnormalities may cause an artery to be more susceptible to dissection. Strokes caused by arterial dissections have been associated with over 72 everyday activities such as sneezing, driving, and playing tennis.

Arterial dissections occur in 3-4 of every 100,000 people whether they are receiving health care or not. Patients who experience this condition often, but not always; present to their medical doctor or chiropractor with neck pain and headache. Unfortunately a percentage of these patients will experience a stroke.

The reported association between chiropractic visits and stroke is exceedingly rare and is estimated to be related in one in one million to one in two million cervical adjustments, For comparison, the incidence of hospital admission attributed to aspirin use from major GI events of the entire (upper and lower) GI tract was 121 events/ per one million persons/year and risk of death has been estimated as 104 per one million users.

It is also important that you understand there are treatment options available for your condition other than chiropractic procedures. Likely, you have tried many of these approaches already, These options may include, but are not limited to: self-administered care, over-the-counter pain relievers, physical measures and rest, medical care with prescription drugs, physical therapy, bracing, injections, and surgery, Lastly, you have the right to a second opinion and to secure other opinions about your circumstances and health care as you see, fit.

I have read, or have had read to me, the above consent. I appreciate that it is not possible to consider every possible complication to care, I have also had an opportunity to ask questions about its content, and by signing below, I agree with the current or future recommendation to receive chiropractic care as is deemed appropriate for my circumstance. I intend this consent to cover the entire course of care from all providers in this office for my present condition and for any future condition(s) for which I seek chiropractic care from this office.

Patient Name: \_\_\_\_\_ Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Parent or Guardian: \_\_\_\_\_ Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Witness Name: \_\_\_\_\_ Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Patient Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Address: \_\_\_\_\_

Phone #: \_\_\_\_\_ Fax #: \_\_\_\_\_

I hereby request and authorize the use/ disclosure of health information about me as described below by the following individual/ organization:       To Disclose Information To       To Receive Information From

**Receiving Information From:**

Sarasota Memorial Hospital       Doctor's Hospital       Provider \_\_\_\_\_       Other: \_\_\_\_\_  
Fax: 941-917-1106      Fax: 941-371-1029      \_\_\_\_\_      \_\_\_\_\_  
\_\_\_\_\_

Dates of Service: \_\_\_\_\_

The type of information to be used or disclosed is as follows (please include dates of service):

- Complete Medical Record       History & Physical       Consultation Reports       X-Ray & Imaging
- Discharge Summary       Pathology Reports       Progress Notes       Cardiac Cath
- Operative Reports       Physician Orders       Lab Results       Echo
- EKG       Ultrasound Results
- Abstract of Medical Records (H & P, Discharge Summary, Consultation Reports, Operative & Procedure Reports, EKG's, Labs, X-Ray, & Imaging Reports)

**Disclosure Information:**

This information is being provided to you from records whose confidentiality may be protected by State and/or Federal Law. Any disclosure is bound by Title 42 of the Code of Federal Regulations governing the confidentiality of alcohol and drug abuse patient records and that redisclosure of this information to a party other than the one designated above is forbidden without additional written authorization on my part.

Purpose of Disclosure:     Further Medical Care     Insurance Eligibility/ Benefits     Inspection/ Copying of My Records  
                                   Legal Investigation/ Action     Personal     Changing Physicians  
                                   Other \_\_\_\_\_

I understand I have the right to inspect and obtain a copy of my protected health information in the designated record sets you or your business associates maintain. I understand, however, I am not entitled to inspect or obtain a copy of any psychotherapy notes or any information compiled in anticipation of use of or for any civil, criminal, or administrative action or proceeding, any information not subject to disclosure under the Clinical Laboratory Improvements Amendments of 1988 (42 USC sec. 263.a) and certain other records.

I understand that the information disclosed pursuant to this authorization may be subject to redisclosure by the recipient and no longer be protected under the terms of this authorization.

I have read the above and authorize the disclosure of or reception of protected health information as stated.

Patient Signature: \_\_\_\_\_ Date: \_\_\_\_\_

If signed by person other than the patient, state relationship and authority to do so.

- Minor       Incompetent     Disabled       Deceased       Custodial Parent       Legal Guardian
- Power of Attorney for Health Care     Executor of Estate of Deceased     Authorized Legal Personal Representative

Signature of Witness: \_\_\_\_\_ Date: \_\_\_\_\_



**ASSIGNMENT OF INSURANCE BENEFITS, RELEASE, & DEMAND**  
***Insurer Attorney and Patient Please Carefully Read the Following in its Entirety!***

I, the undersigned patient/insured knowingly, voluntarily and intentionally assign the rights and benefits of my automobile insurance, also known as Personal Injury Protection (hereinafter PIP), Uninsured Motorist and Medical Payments policy of insurance to the above health care provider. I understand it is the intention of the provider to accept this assignment of benefits in lieu of demanding payment at the time services are rendered. I understand this document will allow the provider to file suit against an insurer for payment of the insurance benefits or an explanation of benefits and to seek F.S. §627.428 damages from the insurer. If the provider's bills are applied to a deductible, I agree this will serve as a benefit to me. This assignment of benefits includes transportation, medications, supplies, overdue interest and any potential claim for common law or statutory bad faith/unfair claims handling. If the insurer disputes the validity of this assignment of benefits then the insurer is instructed to notify the provider in writing within five days of receipt of this document. Failure to inform the provider shall result in a waiver by the insurer to contest the validity of this document. The undersigned directs the insurer to pay the health care provider the maximum amount directly without any reductions & without including the patient's name on the check. To the extent the PIP insurer contends there is a material misrepresentation on the application for insurance resulting in the policy of insurance being declared void, rescinded, or canceled, I as the named insured under said policy of insurance, hereby assign the right to receive the premiums paid for my PIP insurance to this provider and to file suit for recovery of the premiums. The insurer is directed to issue such a refund check payable to this provider only. Should the medical bills not exceed the premium refunded, then the provider is directed to mail the patient/named insured a check which represents the difference between the medical bills and the premiums paid.

Additionally, I hereby assign the rights and benefits of any second or third party liability insurer, relative to direct payment of any claims for my injuries: Specifically, this extends to a claim against Bodily Injury Liability Coverage for a second or third party insurer. I hereby authorize and direct the second or third party insurer to pay directly, Good Business LLC dba Sarasota Medical Center, for any outstanding balance due to treatment of my injuries.

Further, I assign the rights and benefits or any settlement, received by my attorney on my behalf, to Good Business LLC dba Sarasota Medical Center, to pay any and all outstanding balances left unpaid, for any reason, by my automobile insurance carrier.

If no automobile insurance exists, or if automobile insurance exists and the limits of coverage have been exhausted, this assignment of benefits shall extend to direct my attorney or legal representative to pay any and all outstanding balances to Good Business LLC dba Sarasota Medical Center for my treatment, from the proceeds of any settlement received on my behalf.

**Disputes:** The insurer is directed by the provider and the undersigned to not issue any checks or drafts in partial settlement of a claim that contain or are accompanied by language releasing the insurer or its insured/patient from liability unless there has been a prior written settlement agreed to by the health provider (specifically the office manager) and the insurer as to the amount payable under the insurance policy. The insured and provider hereby contests and objects to any reductions or partial payments. Any partial or reduced payment, regardless of the accompanying language, issued by the insurer and deposited by the provider shall be done so under protest, at the risk of the insurer, and the deposit shall not be deemed a waiver, accord, satisfaction, discharge, settlement or agreement by the provider to accept a reduced amount as payment in full. The insurer is hereby placed on notice that this provider reserves the right to seek the full amount of the bills submitted. If the PIP insurer states it can pay claims at 200% of Medicare fee schedule or any other fee schedule contained within FS §627.736 then the insurer is instructed and directed to provide this provider with a copy of the policy of insurance within 10 days. Any effort by the insurer to pay a disputed debt as full satisfaction must be mailed to the address above, after speaking with the office/billing manager and mailed to the attention of the **Office Manager.** See Fla. Stat. §673.3111.

**EUOs and IMEs:** If the insurer schedules a defense examination or examination under oath (hereinafter "EUO") or independent medical exam (hereinafter IME), the insurer is hereby instructed to send a copy of said notification to this provider. The provider or the provider's attorney is expressly authorized to appear at any EUO or IME set by the insurer. The health care provider is not the agent of the insurer or the patient for any purpose.

This assignment applies to both past and future medical expenses and is valid even if undated. A photocopy of this assignment is to be considered as valid as the original. I agree to pay any applicable deductible, co-payments, for services rendered after the policy of insurance exhausts and for any other services unrelated to the automobile accident. The health care provider is given the power of attorney to: endorse my name on any check for services rendered by the above provider; and to request and obtain a copy of any settlements, IMEs or EUOs given by the undersigned.

**Release of information:** I hereby authorize this provider to: furnish an insurer, an insurer's intermediary, the patient's other medical providers, and the patient's attorney via email, fax, or US Postal Service, with any and all information that may be contained in the medical records. I also authorize my insurance carrier to send insurance coverage information (declaration sheet & policy of insurance) in writing and by telephone to the above named provider: request from any insurer all explanation of benefits (EOBs) for all providers and non-redacted PIP payout sheets; obtain any written and verbal statements the patient or anyone else provided to the insurer; obtain copies of the entire claim file and all medical records, including but not limited to, all documents, reports, diagnostic testing results, scans, doctors and nurses notes, bills, opinions, IME reports, from any other medical provider or any insurer. The provider is permitted to produce my medical records to the attorney in connection with any pending lawsuits. The insurer is directed to keep the patient's medical records from this provider private and confidential. The insurer is not authorized to provide these medical records to anyone without the patient's and the provider's prior written permission. PLEASE NOTE: The insurer is not authorized to release protected health information (PHI) to third party vendors that schedule independent medical examination or independent medical examination physicians.

**Demand:** Demand is hereby made for the insurer to pay all bills within 30 days without reductions and to mail the latest non-redacted PIP payout sheet and the insurance coverage declaration sheet and the insurance policy to the above provider within 15 days, as well as notify the provider pursuant to FS 627.736(6)(f) when benefits have been exhausted. The insurer is directed to pay the bills in the order they are received. However, if a bill from this provider and a claim from anyone else is received by the insurer on the same day the insurer is directed to apply this provider's bill to the deductible. If a bill from this provider and claim from anyone else is received by the insurer on the same day then the insurer is directed to pay this provider first before the policy is exhausted. In the event the provider's medical bills are disputed or reduced by the insurer for any reason, or amount, the insurer is to: set aside the entire amount disputed or reduced; escrow the full amount at issue; and not pay the disputed amount to anyone or any entity, including this provider, until the dispute is resolved by a Court of law. Do not exhaust the policy. The insurer is instructed to inform, in writing, the provider of any dispute.

**Certification:** I certify that: I have read and agree to the above; I have not been solicited or promised anything in exchange for receiving health care; I have not received any promises or guarantees from anyone as to the results that may be obtained by any treatment or service; I agree the provider's prices for medical services, treatment and supplies are reasonable and customary.

**Caution: Please read before signing. If you do not completely understand this document please ask us to explain it to you. If you sign below we will assume you understand and agree to the above.**

Patient's Signature: \_\_\_\_\_  
(If patient is a minor, signature of parent/guardian.)

Patient's Name, Please Print: \_\_\_\_\_ Date: \_\_\_\_\_  
(If patient is a minor, printed name of parent/guardian.)



# Effective Immediately

A **\$25 charge** will be placed on your account for any scheduled appointments that are a **NO-SHOW.**

Please plan accordingly, reschedule or cancel any appointments you cannot attend.

Signature: \_\_\_\_\_

Date: \_\_\_\_\_