



## HIPAA Privacy and Release of Information Authorization

I, \_\_\_\_\_, understand that as part of my healthcare, **SARASOTA MEDICAL CENTER** originates and maintains paper and/or electronic records describing my health history, symptoms, examination and test results, diagnoses, treatment and any plans for future care or treatment. I understand that this information serves as:

- A basis for planning my care and treatment,
- A means of communication among the many health professionals who contribute to my care,
- A source of information for applying my diagnosis and surgical information to my bill,
- A means by which a third-party-payer can verify that services billed were actually provided, and
- A tool for routine healthcare operations such as assessing quality and reviewing the competence of healthcare professionals.

I understand that I have the following rights and privileges:

- The right to review the notice prior to signing this consent,
- The right to object to the use of my health information for directory purposes, and
- The right to request restrictions as to how my health information may be used or disclosed to carry out treatment, payment or health care operations.

I understand that **SARASOTA MEDICAL CENTER** is not required to agree to the restrictions requested. I understand that I may revoke this consent in writing, except to the extent that the organizations have already taken action in reliance thereon. I also understand that by refusing to sign this consent or revoking this consent, this organization may refuse to treat me as permitted by Section 164.506 of the Code of Federal Regulations.

I further understand that **SARASOTA MEDICAL CENTER** reserves the right to change their notice and practices and prior to implementation, in accordance with Section 164.520 of the Code of Federal Regulations. Should **SARASOTA MEDICAL CENTER** change their notice, they will send a copy of any revised notice to the address I've provided (whether U.S. mail or, if I agree e-mail).

I wish to have the following restrictions to the use or disclosure of my health information:

\_\_\_\_\_

I understand that as part of this organization's treatment, payment, or healthcare operations, it may become necessary to disclose my protected health information to another entity, and I consent to such disclosure for these permitted uses, including disclosures via fax.

Patient Signature: \_\_\_\_\_ Date: \_\_\_\_\_

# Patient Consent for Receipt and Transmittal of Protected Health Information

## DOES SARASOTA MEDICAL CENTER HAVE PERMISSION TO:

1. Email protected health information to you:                      Yes      No  
    Email\*: \_\_\_\_\_

\*(If an email is chosen, I accept and agree that email is not a secure way to share Protected Health Information. Choosing this option, I agree to hold Sarasota Medical Center harmless for any claims arising from the same.)

2. Mail notices to your home address:                              Yes      No

3. Leave the following information on your **HOME/ CELL** voicemail:

- Appointment Information                              Yes      No
- Billing Information    Yes      No
- Medical Information    Yes      No
- Prescription Refills    Yes      No
- Authorizations or Referrals                              Yes      No

4. Leave the following information on your **WORK** voicemail:

- Appointment Information                              Yes      No
- Billing Information    Yes      No
- Medical Information    Yes      No
- Prescription Refills    Yes      No
- Authorizations or Referrals                              Yes      No

5. I give permission to Sarasota Medical Center to share Protected Health Information with the following people:

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_  
Permissions granted:  ALL or  Appointment,  Billing,  Medical

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_  
Permissions granted:  ALL or  Appointment,  Billing,  Medical

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_  
Permissions granted:  ALL or  Appointment,  Billing,  Medical

Patient Name (printed): \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Patient Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Guardian Signature: \_\_\_\_\_ Date: \_\_\_\_\_  
(if patient is under 18 years old)



## Patient Information - Please Print

Patient's Name: (LAST) \_\_\_\_\_ (FIRST) \_\_\_\_\_ (MIDDLE INITIAL) \_\_\_\_\_

Local Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_ Email: \_\_\_\_\_

Billing Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Home Phone: ( ) \_\_\_\_\_ Pref Y / N Cell Phone: ( ) \_\_\_\_\_ Pref Y / N

Age: \_\_\_\_\_ Date of Birth: \_\_\_\_/\_\_\_\_/\_\_\_\_ Sex  M  F Social Security #: \_\_\_\_\_

Emergency Contact: \_\_\_\_\_ Relationship: \_\_\_\_\_ Phone: ( ) \_\_\_\_\_

Marital Status:  Single  Married  Divorced  Separated  Widowed  Minor

Ethnicity:  Hispanic or Latino  Not Hispanic or Latino  Unknown  Declined to Specify

Race:  American Indian  Asian  African American  White  Other Race  Declined to Specify

If Minor, Responsible Parties: \_\_\_\_\_

If different address than above: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

### **Health Insurance Information:**

Primary Insurance Carrier: \_\_\_\_\_ Policy #: \_\_\_\_\_

Insurance Policy Holder: \_\_\_\_\_ Policy Holder DOB: \_\_\_\_\_

**If Auto Accident Case:** Date of Accident: \_\_\_\_\_ State: \_\_\_\_\_

YOUR Auto Insurance Carrier: \_\_\_\_\_ Phone #: \_\_\_\_\_

YOUR Claim #: \_\_\_\_\_ YOUR Policy #: \_\_\_\_\_

Adjusters Name: \_\_\_\_\_ Attorney: \_\_\_\_\_

Attorney Phone#: \_\_\_\_\_ Contact/Case Manager: \_\_\_\_\_

### **If Worker's Compensation Case:**

Employer: \_\_\_\_\_ Date of Injury: \_\_\_\_\_

Workman's Comp Insurance Co: \_\_\_\_\_ Phone #: \_\_\_\_\_

Claims Mailing Address: \_\_\_\_\_

Claim #: \_\_\_\_\_ Case Manager: \_\_\_\_\_

**I understand that all health or auto insurance policies are an arrangement or agreement between myself and the insurance carrier. I further accept and agree to be personally liable for the timely payment of any balance left unpaid by an insurance carrier. I further understand that if I suspend or terminate my care with Sarasota Medical Center, any fees for professional services rendered to me will be immediately due and payable. Further, if for any reason, any legal action is necessary to collect any unpaid balances incurred by me, for medical treatment with Sarasota Medical Center, I agree to be personally responsible for all court costs and reasonable attorney's fees incurred for the enforcement of this agreement.**

Patient/Guardian Signature: \_\_\_\_\_ Date: \_\_\_\_\_

# Medical History

Please fill out to the best of your ability and focus on what is pertinent to today.

Name: \_\_\_\_\_ Age: \_\_\_\_\_ Date of Birth: \_\_\_\_\_ Sex: \_\_\_\_\_ Date: \_\_\_\_\_

## General Health Status:

Please rate your health: \_\_\_\_\_ Excellent \_\_\_\_\_ Good \_\_\_\_\_ Fair \_\_\_\_\_ Poor  
Exercise: \_\_\_\_\_ Athlete \_\_\_\_\_ Heavy \_\_\_\_\_ Daily \_\_\_\_\_ Moderate \_\_\_\_\_ None  
Health Habits: Smoking \_\_\_\_\_ No \_\_\_\_\_ Yes, \_\_\_\_\_ packs/day \_\_\_\_\_ Years Alcohol \_\_\_\_\_ No \_\_\_\_\_ Yes, \_\_\_\_\_ drinks per week

## Family History:

Please list if your father, mother, sibling, grandparent, or aunt/ uncle has had any of the following conditions.

Arthritis : \_\_\_\_\_ Cancer: \_\_\_\_\_  
Cholesterol: \_\_\_\_\_ Diabetes: \_\_\_\_\_  
Heart Disease: \_\_\_\_\_ Hypertension: \_\_\_\_\_  
Psychological: \_\_\_\_\_ Seizure/ Epilepsy: \_\_\_\_\_  
Stroke: \_\_\_\_\_ Other: \_\_\_\_\_

Allergies: \_\_\_\_\_

Prescription Medications: \_\_\_\_\_

Non-Prescription Medications/ Vitamins/ Supplements/ Herbs: \_\_\_\_\_

Previous Surgeries/ Hospitalizations: \_\_\_\_\_ Year: \_\_\_\_\_  
\_\_\_\_\_ Year: \_\_\_\_\_  
\_\_\_\_\_ Year: \_\_\_\_\_  
\_\_\_\_\_ Year: \_\_\_\_\_

| <b>Cardiovascular:</b>          | <b>Yes</b> | <b>No</b> | <b>Respiratory</b>  | <b>Yes</b> | <b>No</b> | <b>Gastrointestinal</b> | <b>Yes</b> | <b>No</b> | <b>Musculoskeletal</b>        | <b>Yes</b> | <b>No</b> |
|---------------------------------|------------|-----------|---------------------|------------|-----------|-------------------------|------------|-----------|-------------------------------|------------|-----------|
| Heart Attack                    | ( )        | ( )       | Recent Infection    | ( )        | ( )       | Hepatitis               | ( )        | ( )       | Fractures                     | ( )        | ( )       |
| Chest Pain                      | ( )        | ( )       | Asthma              | ( )        | ( )       | Jaundice                | ( )        | ( )       | Dislocations                  | ( )        | ( )       |
| Pacemaker/Defibrillator         | ( )        | ( )       | Pneumonia           | ( )        | ( )       | Ulcer                   | ( )        | ( )       | Joint Pains                   | ( )        | ( )       |
| Leg/Ankle Swelling              | ( )        | ( )       | Tuberculosis        | ( )        | ( )       | Hiatal Hernia           | ( )        | ( )       | Arthritis                     | ( )        | ( )       |
| Palpitations                    | ( )        | ( )       | Chronic Cough       | ( )        | ( )       | Pancreatitis            | ( )        | ( )       | Back Pain                     | ( )        | ( )       |
| Irregular Pulse                 | ( )        | ( )       | Shortness of Breath | ( )        | ( )       | Vomiting Blood          | ( )        | ( )       | Neck Stiffness                | ( )        | ( )       |
| Muscle pain/cramps              | ( )        | ( )       | COPD                | ( )        | ( )       | Colitis                 | ( )        | ( )       | Neck Immobility               | ( )        | ( )       |
| Heart Murmur/Arrhythmia         | ( )        | ( )       | CPAP Machine        | ( )        | ( )       | Blood in Stool          | ( )        | ( )       | <b>Last Menstrual Period:</b> |            |           |
| Abnormal EKG                    | ( )        | ( )       | <b>Neurological</b> | <b>Yes</b> | <b>No</b> | Hemorrhoids             | ( )        | ( )       |                               |            |           |
| High Blood Pressure             | ( )        | ( )       | Stroke/ TA          | ( )        | ( )       | Change in Bowels        | ( )        | ( )       | <b>Using Other Providers?</b> |            |           |
| <b>Eyes, Ears, Nose, Throat</b> | <b>Yes</b> | <b>No</b> | Migraine            | ( )        | ( )       | <b>Genitourinary</b>    | <b>Yes</b> | <b>No</b> | Cardiologist                  | ( )        | ( )       |
| Hearing Loss                    | ( )        | ( )       | Black Out Spells    | ( )        | ( )       | Bladder Infection       | ( )        | ( )       | Chiropractor                  | ( )        | ( )       |
| Uncorrectable Vision Loss       | ( )        | ( )       | Dizziness           | ( )        | ( )       | Kidney Infection        | ( )        | ( )       | Dentist                       | ( )        | ( )       |
| Fever Blisters                  | ( )        | ( )       | Weakness/Paralysis  | ( )        | ( )       | UTI                     | ( )        | ( )       | Family Doctor                 | ( )        | ( )       |
| Swallowing Difficulty           | ( )        | ( )       | Motion/Car Sickness | ( )        | ( )       | Stones in Urine         | ( )        | ( )       | Gastroenterology              | ( )        | ( )       |
| <b>Blood/ Lymphatic</b>         | <b>Yes</b> | <b>No</b> | <b>Endocrine</b>    | <b>Yes</b> | <b>No</b> | Blood in Urine          | ( )        | ( )       | Neurologist                   | ( )        | ( )       |
| Bleeding Disorder               | ( )        | ( )       | Diabetes            | ( )        | ( )       | Incontinence            | ( )        | ( )       | OB/GYN                        | ( )        | ( )       |
| Anemia                          | ( )        | ( )       | Thyroid Problems    | ( )        | ( )       | Blockage of Urine       | ( )        | ( )       | Orthopedist                   | ( )        | ( )       |
| Transfusions                    | ( )        | ( )       | Pituitary Problems  | ( )        | ( )       | Prostrate Problem       | ( )        | ( )       | Rheumatologist                | ( )        | ( )       |



**Please Read Each Section Carefully, Initial All Boxes and Indicate Your Agreement By Signing At The Bottom**

**Financial Responsibility and Assignment of Benefits:**

\_\_\_\_\_ All professional services rendered are charged to the patient and are due at the time of service, unless other arrangements have been made in advance with our business office. Necessary forms will be completed to file for insurance carrier payments. All unpaid balances will be considered delinquent 60 days from the date of service. Any delinquent accounts can be referred to a collection agency and will incur the cost of collection including reasonable attorney fees.

\_\_\_\_\_ I the undersigned, have insurance coverage with \_\_\_\_\_  
Name of Insurance Company

and assign directly to Sarasota Medical Center (Good Business LLC) all medical and surgical benefits to include all major medical benefits to which I am entitled, if any, otherwise payable to me for services rendered to myself and/or my dependents. I understand that I am financially responsible for all charges whether or not paid by insurance. I hereby authorize the Sarasota Medical Center to release all information necessary to secure the payment of benefits. I authorize the use of this signature on all of my insurance submissions.

\_\_\_\_\_ I understand that medical treatment of an immediate nature is necessary and that such care, treatment and procedures will be provided during office hours only. I grant authorization and consent to treatment and certify that no guarantee or assurance has been made as to the results which may be obtained. I acknowledge that neither Sarasota Medical Center nor any of its owners, officers, directors or employees shall have any liability, whether direct or indirect, if I do not follow the prescribed course of treatment, including prescribed return visits or the failure to properly use prescribed medications and/or treatments.

**Medicare Authorization**

\_\_\_\_\_ I request that payment of authorized Medicare benefits be made either to me or on my behalf to the Sarasota Medical Center (Good Business LLC) for any services furnished me by their physicians and staff. I authorize any holder of medical information about me to release to the Health Care Financing Administration and its agents any information needed to determine these benefits or the benefits payable for related services. I understand my signature requests that payment be made and authorizes release of medical information necessary to pay the claim. If "other health insurance" is indicated in item 9 of the HCFA-1500 form, or elsewhere on other approved claim forms or electronically submitted claims, my signature authorizes releasing of the information to the insurer or agency shown.

**Important Notice from the Government:**

\_\_\_\_\_ It is unlawful to routinely avoid paying your copay, deductible or coinsurance payments, even if your doctor allows it. Unless you complete a "Financial Hardship" form and qualify for financial assistance under Federal Standards, you may NOT routinely evade paying your responsibility portions for medical care as outlined in your insurance plan even if your doctor allows it. You both may be charged for breaking the law. This includes services deemed as "professional courtesy" and "Take What Insurance Pays" Failure to comply places you in violation of the following laws: Federal False Claims Act, Federal Anti-Kickback Statute, Federal Insurance Fraud Laws, and State Insurance Fraud Laws.

**Late Policy "10 Minute Rule"**

\_\_\_\_\_ Being late by more than 10 minutes for your scheduled appointment will require you to either reschedule or wait for the next available opening. There are no guarantees since openings due to cancellations are unpredictable. If you are being seen as a "walk-in" visit and want to see a particular provider, you will have to wait for an opening to see that provider instead of seeing the first available provider.

**Patient/ Responsible Party Signature:** \_\_\_\_\_

**Printed Name:** \_\_\_\_\_ **Date:** \_\_\_\_\_



# Effective Immediately

A **\$25 charge** will be placed on your account for any scheduled appointments that are a **NO-SHOW.**

Please plan accordingly, reschedule or cancel any appointments you cannot attend.

Signature: \_\_\_\_\_

Date: \_\_\_\_\_